

Textbooks for Certificate in Financial Planning Program

It's recommended that you do not purchase all of the books ahead of time. Editions or actual book titles may change as we select the best available material. Students will receive notification approximately 3 weeks prior to each course about when to order and which book to order.

Fundamentals of Financial Planning and Insurance

1. *Fundamentals of Financial Planning*, 3rd Edition, (Money Education)
 - ISBN: 978-1-936602-09-4 (hard cover)
 - ISBN: 978-1-936602-10-0 (soft cover)
 2. *Fundamentals of Financial Planning and Insurance*, 3rd Edition, (Money Education)
 - ISBN: 978-1-936602-11-7
 3. *Financial Calculator Essentials*, 2nd Edition, Joseph M. Gillice (Dalton Education)
 - ISBN: 0-9820884-1-8
- Order all three books by calling Money Education at: (888) 295-6023 or visiting their website at <http://money-education.com>

Investment Planning

- *Fundamentals of Investing*, Smart, Gitman & Joehnk, 12th Edition (Student Version), Pearson Addison Wesley
 - ISBN: 0133075400
- Order online at: <http://www.mypearsonstore.com/index.asp>

Income Tax Planning

- *Income Tax Planning for Financial Planners*, 6th Edition, E. Vance Grange, Thomas P. Langdon, Michael A. Dalton (ME – Your Money Education Resource)
 - ISBN: 978-1-936602-13-1
- Order by calling customer service at: (888) 295-6023 or visiting their website at <http://money-education.com>

Retirement Planning

- *Retirement Planning and Employee Benefits for Financial Planners*, 9th Edition, Michael A. Dalton (ME – Your Money Education Resource)
 - ISBN: 978-1-936602-14-8
- Order by calling customer service at: (888) 295-6023 or visiting their website at <http://money-education.com>

Estate Planning

- *Estate Planning for Financial Planners*, 7th Edition, Michael A. Dalton, Thomas P. Langdon (ME – Your Money Education Resource)
 - ISBN: 978-1-936602-12-4
- Order by calling customer service at: (888) 295-6023 or visiting their website at <http://money-education.com>

Plan Presentation Course

- *Cases in Financial Planning*, 1st Edition, Michael A. Dalton, James F. Dalton, Katherine F. Oakley (ME – Your Money Education Resource)
 - ISBN: 978-1-936602-08-7
- Order by calling customer service at: (888) 295-6023 or visiting their website at <http://money-education.com>